



## ROGER S. GREEN, MSFS, CFP®

PRESIDENT AND CEO | GREEN FINANCIAL RESOURCES, LLC

**OUR STORY:** Roger Green has advised investors since 1987, receiving recognition as a Top 100 Independent Advisor in *Barron's* magazine multiple years, Gwinnett Chamber Small Business of the Year 2008 and in the 2009 *Research Magazine's* Advisor Hall of Fame. Since 1998, he has hosted *Your Green* (Sat. 3 p.m. [www.wniv.com](http://www.wniv.com)).

**HOW WE HELP:** I help people invest with a goal of long-term capital appreciation to maximize assets for a better retirement with greater financial independence.

**PROBLEMS WE SOLVE:** Procrastination and commitment are big issues. I help people make plans for their future focusing on investments for long-term capital appreciation. I recommend adjustments as needed and serve as an investment coach to help clients remain committed to their plan during times of volatility.

**RESULTS WE DELIVER:** I have the specialized knowledge, conduct the continued research and provide ongoing advice to help relieve my clients of this burden. I help my clients plan to live better in retirement and help leave greater legacies to heirs and charity.

**WHAT MAKES US UNIQUE:** My goal is to help and educate as many people as I can, so I require no investment minimums and provide free consultations. For the past decade, I have taught retirement planning at Gwinnett colleges.

**WHAT'S NEXT:** I will continue helping people and sharing God's many blessings through service on charitable boards and contributions of my time, knowledge and support to numerous other causes.

*Securities offered through Multi-Financial Securities Corporation, member FINRA, SIPC. Green Financial and Multi-Financial are otherwise unaffiliated. Awards and inclusion in lists cannot be considered a guarantee of future performance or success.*

**PHONE: 770-931-1414, 800-275-3101 | FAX: 770-931-8314**

3700 Crestwood Parkway NW, Suite 140 | Duluth, GA 30096 | [www.rogersgreen.com](http://www.rogersgreen.com)