

# Here to Help!

## Green Financial Resources, LLC



GFR is (left to right): Sarah Parks, Stewart Fogleman, Hillary Mackay, Andrew Green, Betty Huff, Cait Patterson, Brittany Knowles, Jason Piper, Laura and Roger Green, Jonathan London, Amanda Gilbert, Tim Conway, Danielle Phillip, Beverly Gault, Marc Sporn, and Kelly Schmidt.  
Not pictured: Cathy Holbrook



3700 Crestwood Parkway  
Suite 140  
Duluth, GA 30096

Phone: 770-931-1414  
Fax: 770-931-8314

[rogersgreen.com](http://rogersgreen.com)

"Your Green" Since 1998  
Listen Saturdays 10-11AM  
on 970 AM

**Roger Green's commitment to his clients has not wavered in nearly 30 years of professional experience, and it's shared by the entire team at Green Financial Resources.** "We are all focused on delivering excellent customer service and on truly helping people – and I believe that comes through in all that we do," he says.

As president and CEO of Green Financial Resources, Green has the experience and knowledge to help his clients understand investment planning and guide them on a vast range of financial planning needs. Green Financial Resources was the 2016 Overall Pinnacle Small Business of the Year winner, honored by the Gwinnett Chamber as the region's top small business.

Green's tried and true principle is one of customer-first, offering advice and coaching to help clients diversify and invest to increase the long-term potential for asset growth.

"We believe God is in charge, but it's on us to be good stewards of our capital," Green says. "If you sit idle on your money, then you're removing the potential. Our focus has been on encouraging people to

take action to control their financial future, and to do so as more educated investors."

Green and his team provide a range of services and advisement, including educational retirement planning classes he's been teaching since 1997; financial and retirement planning; investing and investment allocation; savings and withdrawal planning; small company retirement planning; tax reduction /deferral strategy; LTC, life and disability insurance coverage; as well as charitable giving and estate planning strategies.

Thankful for the work of his entire staff and the expertise of his wife Laura, the firm's chief operating officer, Green says, "It's our entire team that makes our business successful."

**Call Green Financial Resources today to learn how you can take control of your financial future.**

*Securities offered through Cetera Advisors LLC, member FINRA/SIPC. Green Financial is not affiliated with Cetera Advisors LLC. Awards are not a guarantee of future performance or success.*

